

MEETING TODAY'S SHIPPING DEMANDS CARROUSEL RAVE TUG

FEPOR Brussels 30 November 2017



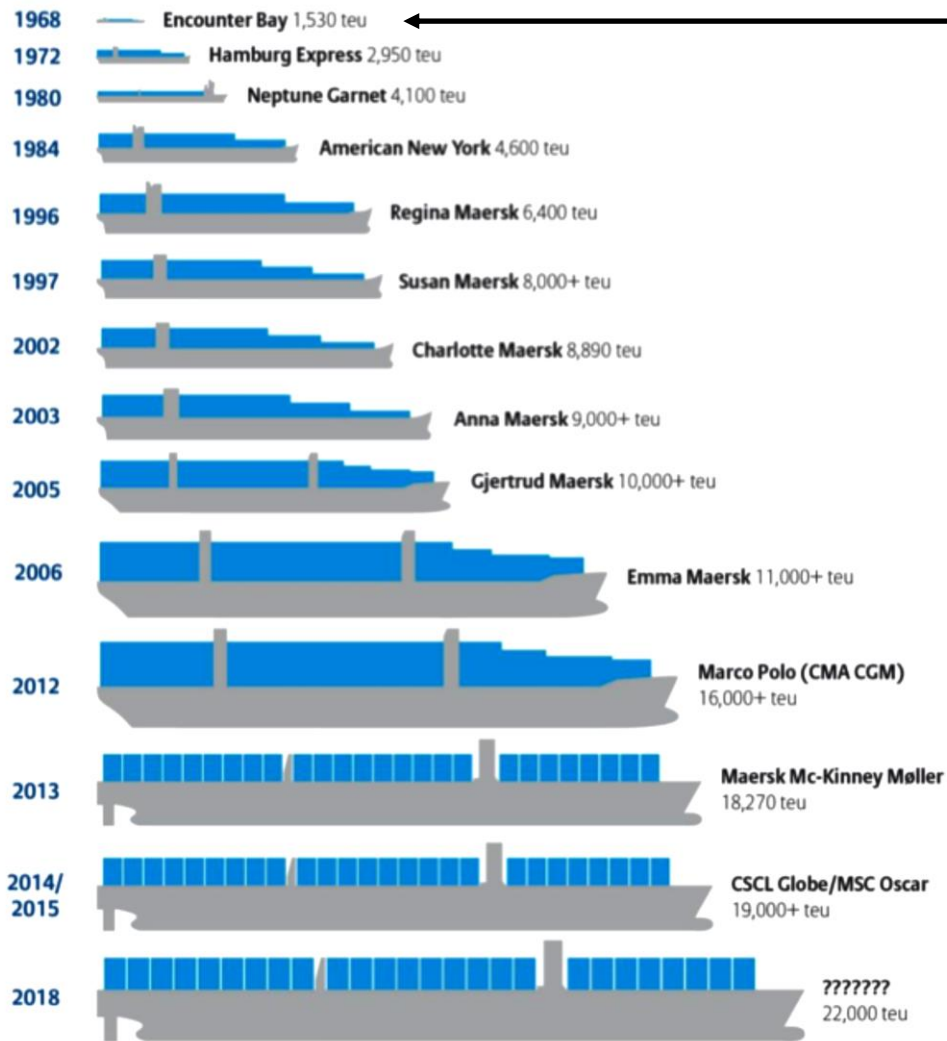
SCALE
SPEED
SAFETY
SUSTAINABILITY
SMARTNESS

Source: analysis Continental Commercial Specialty Tires and Portstrategy 11 July 2017



50 YEARS OF CONTAINER SHIP GROWTH

1968 - 2018

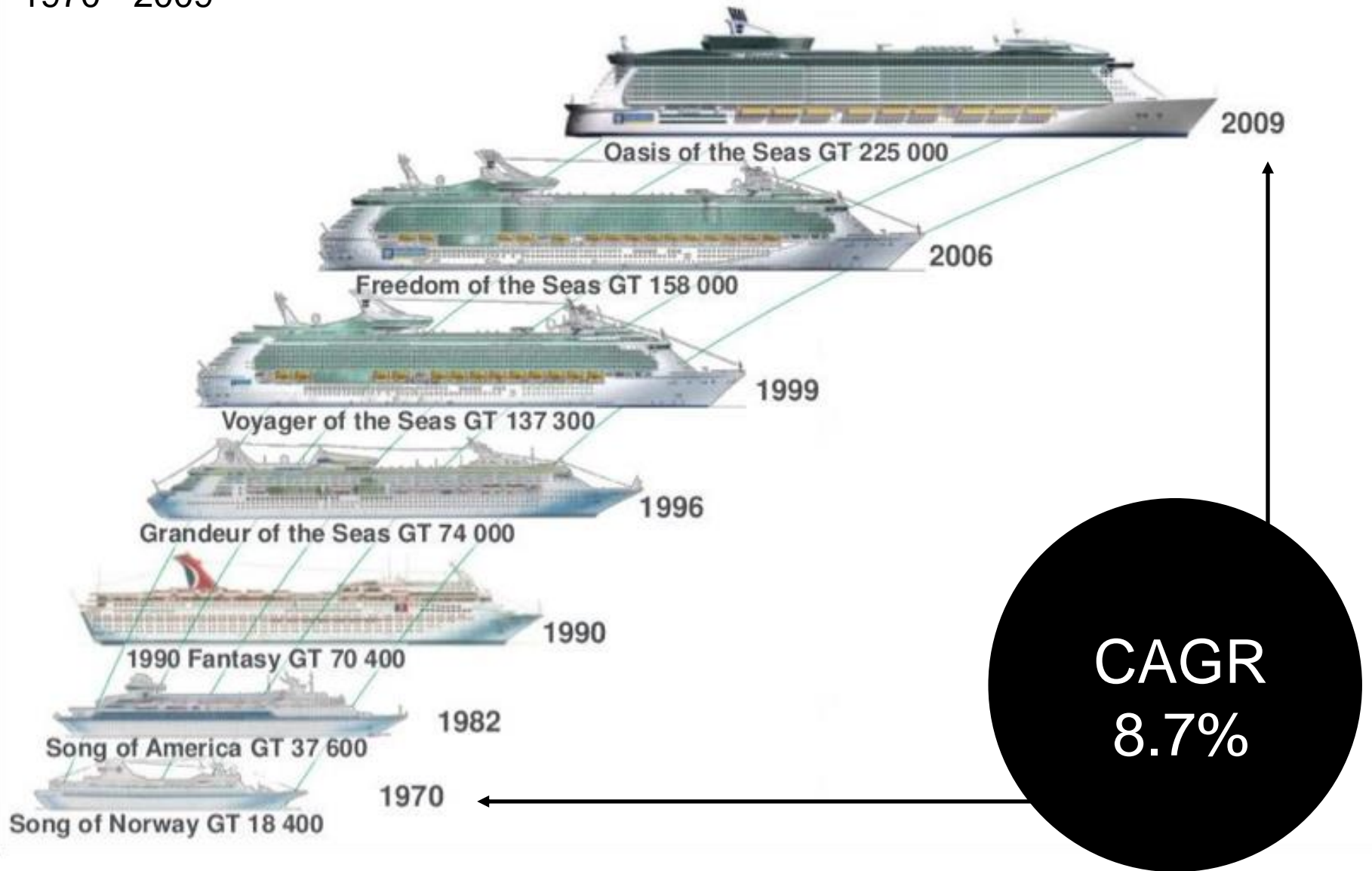


CAGR
7.3%

Source: Allianz Global Corporate & Speciality; EMante

39 YEARS OF CRUISE SHIP GROWTH

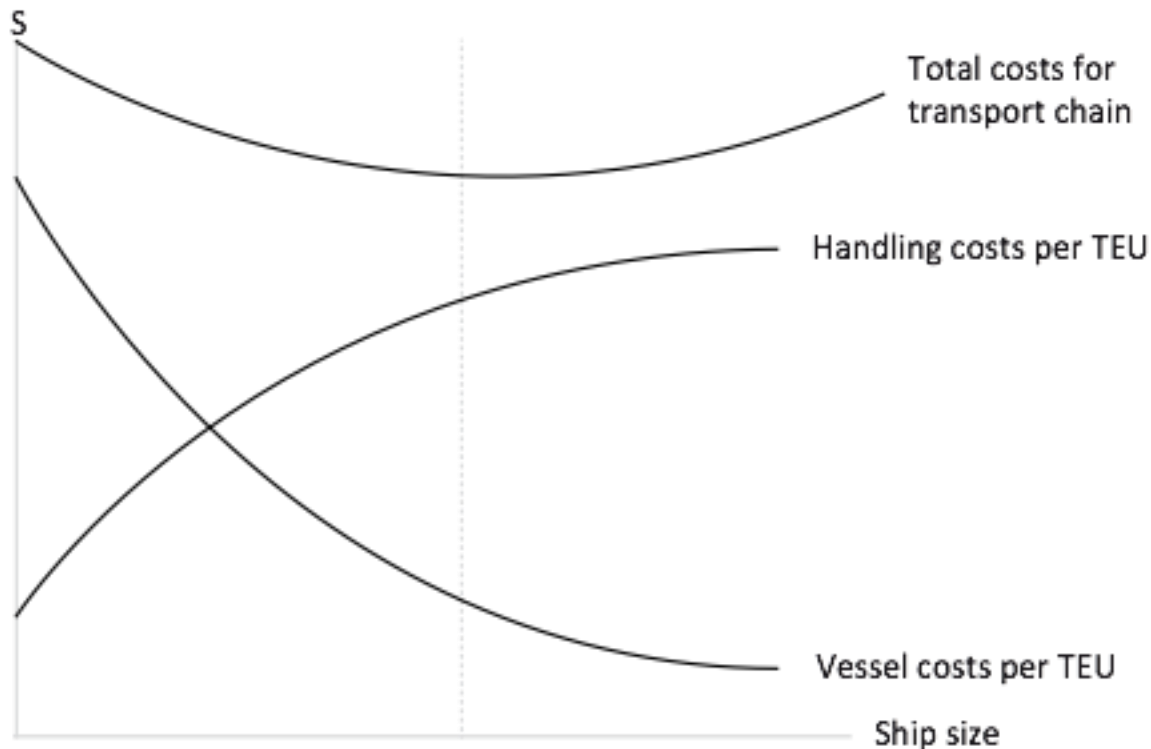
1970 - 2009



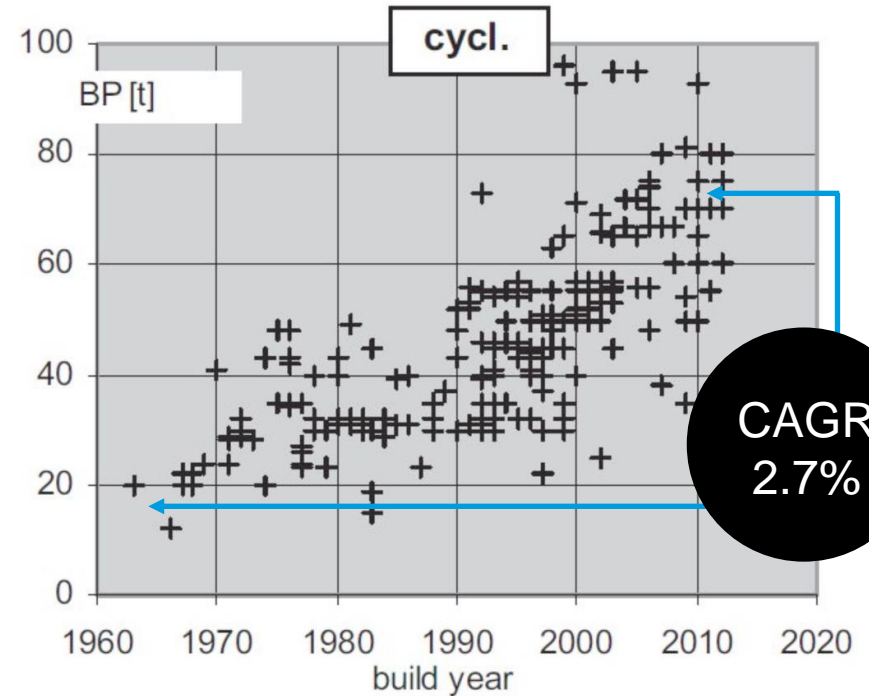
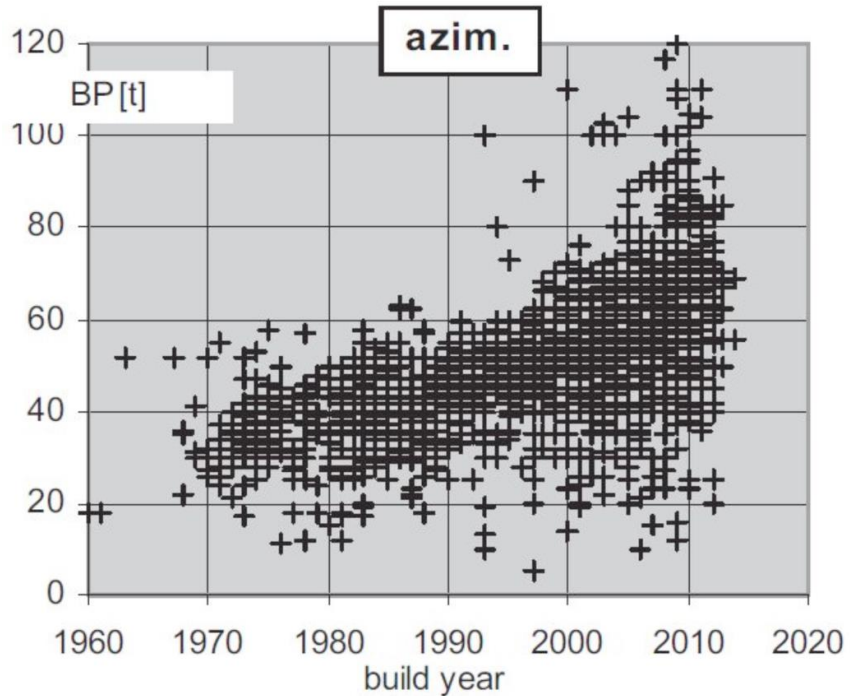
Source: STX Finland, Eero Mäkinen; EMante

IMPACT OF MEGA-SHIPS

TOTAL TRANSPORT COSTS GO UP



53 YEARS OF STATIC BOLLARD PULL TREND 1960-2013





OPTIMISED
CARROUSEL
RAVE TUG